

MoversSuite

Reference Guide

Product Update 3.9

Enhancements and fixes to MoversSuite

Product Update 3.9

Version 3.9 (Mid-Year 2009)

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What's New in MoversSuite



This document lists the changes made to MoversSuite software for the Mid-Year 2009 release.

Contact your Professional Support representative for information specific to loading this version of MoversSuite, or contact Sales and Marketing for purchasing and additional information on related products and services.

General Application Enhancements at Version 3.9

This section lists the enhancements made in this version of MoversSuite.

Fixes made in the patch release of MoversSuite, Version 3.8.6, are also included in this release. See the [General Application Fixes at Version 3.8.6](#) section for details.

MoversSuite Document Management Integration

MoversSuite Document Management integrates with Microsoft Windows SharePoint Services (WSS) (a free application included in Server 2003-2008 Operating Systems) to offer a truly hands-free interface for managing all order-related documents. Any file type recognized by Microsoft SharePoint can be rendered in MoversSuite by the document viewer and attached to an order without paper transfer. All documents, including emails, Microsoft Word files, estimates, image files, spreadsheets, etc. can be linked to a MoversSuite order and shared among MoversSuite users. Additionally, modification made to each document is tracked within a versioning system. All MoversSuite users will be able to access the same set of files displayed in the viewer for a particular order and will have the ability to add, print, and email documents, add notes and view a list of revisions made to the files from a stand-alone viewer.

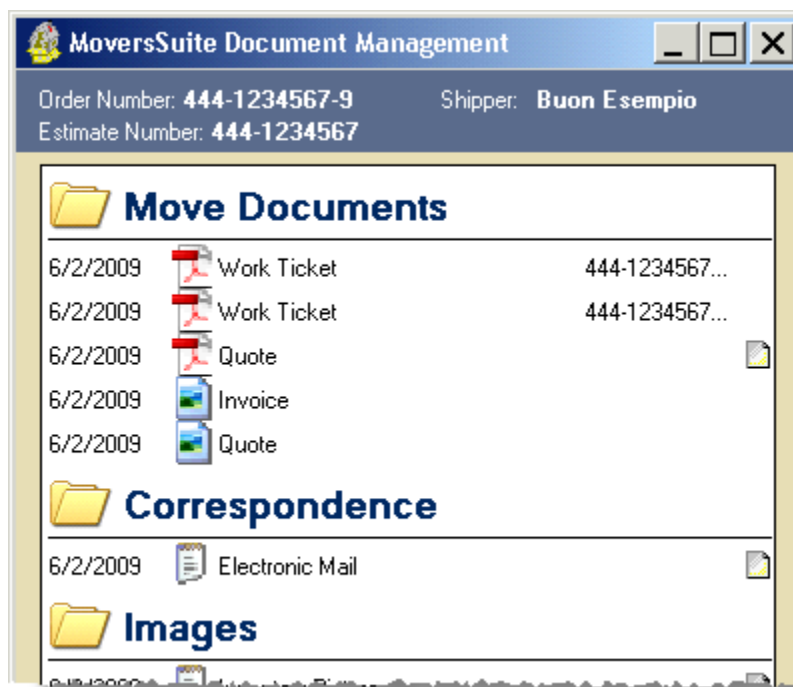


Figure 1: Tools > Document Management viewer

Document Management is an add-on module that must be purchased in addition to standard MoversSuite functionality and is designed to work specifically with Microsoft Windows SharePoint Services.

Access [Document Management for MoversSuite](#) for more information.

[Click here](#) and view the official MoversSuite Document Management website.

General Application Fixes at Version 3.8.6

Version 3.9 of MoversSuite includes the following fixes made to a patch release at 3.8.6, which is also available.

Commissions Fixes

Fix or Enhancement Description	Ref. #
The problem of drivers not receiving commissions for non-transportation split hauls have been corrected.	2619
Issue of incorrect aging data showing in the AR aging buckets when the Show Non-Invoiced Items option was set for a Customer Statement run has been addressed.	2640

Customer Statement Fixes

Fix or Enhancement Description	Ref. #
In some cases, running Customer Statements by Customer Class was causing balance forward issues.	2632

Rating Send Fixes

Fix or Enhancement Description	Ref. #
Issue where invalid reductions were being created when importing split reductions from a Rating Send has been fixed.	2617
A problem where Rating Sends were not being imported for own authority orders from TechMate/FirstMate has been resolved.	2661

Report Fixes

Fix or Enhancement Description	Ref. #
Payroll Distribution report was pulling expenses from the incorrect branch.	2531 2597
A problem with errors occurring when there was no data to report in certain sections of the Work Ticket (affects Microsoft SQL Server 2008 and Reporting Services 2008 only) has been addressed.	2606

UniGroup Fixes

Fix or Enhancement Description	Ref. #
Issue where the Agent could not be found in <i>MoversSuite</i> during a Registration Name & Address Information download from UniGroup has been fixed.	2638

Administrative Changes

This section highlights the changes that specifically affect the administrative settings of the MoversSuite application.

MoversSuite Administration (Web) Changes

The **MoversSuite Administration (Web)** application has been modified with the addition of the Document Management Setup screen. The new setup defines the types, groups, and server settings needed for MoversSuite integration with Document Management.

Refer to the [Document Management Setup and Administration](#) for details.

Bug Fixes and Patch Information for 3.9

This section includes information on bugs fixes and patches that have been built upon the general release of version 3.9 of MoversSuite.

None currently defined.